

# CIRCULAR

Circular No.	20240927-1	Circular Date	20240927
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$5,000,000 Floating Notes due 2027 and Issue of U.S.\$8,500,000 Floating Notes due 2027 by Satya Microcapital Limited		
Attachments	<ul style="list-style-type: none"><li>• No Attachment</li></ul>		



**Date:** 27<sup>th</sup> September 2024

**Category:** Listing

Global Securities Market

**Sub: Issue of U.S.\$5,000,000 Floating Notes due 2027 and Issue of U.S.\$8,500,000 Floating Notes due 2027 by Satya Microcapital Limited**

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, September 30, 2024, the under mentioned debt securities issued by '**Satya Microcapital Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

**Details of the Listing:**

**1. Issue of U.S.\$5,000,000 Floating Notes due 2027**

<b>Issuer Name</b>	Satya Microcapital Limited
<b>Type of Issue</b>	Standalone
<b>Issue Date</b>	19 <sup>th</sup> Sep 2024
<b>Issue Size</b>	USD 5,000,000 (USD Five Million)
<b>Coupon Rate</b>	415(Four Hundred and Fifteen) Basis point plus Term SOFR
<b>Maturity Date</b>	20 <sup>th</sup> September 2027
<b>ISIN</b>	INIFD1505020
<b>Scrip Code</b>	1100137
<b>Security Symbol</b>	4150SMCL0927
<b>Minimum Denominations</b>	10 Bonds and in multiples of 1 Bond thereafter
<b>Contract Master Token Number</b>	1100117
<b>Tick Size</b>	0.0001

**2. Issue of U.S.\$8,500,000 Floating Notes due 2027**

<b>Issuer Name</b>	Satya Microcapital Limited
<b>Type of Issue</b>	Standalone
<b>Issue Date</b>	19 <sup>th</sup> Sep 2024
<b>Issue Size</b>	USD 8,500,000 (USD Eight Million and Five Hundred thousand)
<b>Coupon Rate</b>	415(Four Hundred and Fifteen) Basis point plus Term SOFR
<b>Maturity Date</b>	20 <sup>th</sup> September 2027
<b>ISIN</b>	INIFD1505038
<b>Scrip Code</b>	1100138
<b>Security Symbol</b>	4150SMLT0927
<b>Minimum Denominations</b>	10 Bonds and in multiples of 1 Bond thereafter
<b>Contract Master Token Number</b>	1100118
<b>Tick Size</b>	0.0001



**Trustee to the Issue**

Catalyst Trusteeship Limited  
GDA House, First Floor,  
Plot No. 85,  
Bhusari Colony (Right), Kothrud,  
Pune, Maharashtra – 411038, India

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993101 or [listing@indiainx.com](mailto:listing@indiainx.com)

**For and on behalf of India International Exchange (IFSC) Ltd.,**

**Amanpreet Singh**  
**Business Operations**

**Ashok Kumar Singh**  
**Chief Regulatory Officer**